



Kristel's

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**Information on Fast Refund Programs
Electronic Filing (e-file)
Electronic Refund Check (ERC)**

Client _____ Date _____

Electronic Filing – Your refund would be direct deposited into your specified checking, savings, or retirement account within 10 to 21 days, or you can have a check mailed directly to you.

Electronic Refund Check (ERC) – Your tax refund check should be ready to pickup **when** the IRS sends your tax refund to the bank. This is normally 7 to 14 days.

2012 IRS e-file 2013 Refund Cycles per IRS Publication 2043

IRS will no longer publish a date for when a refund will be released.

Instead, IRS released a statement that says taxpayers can generally expect their refunds within 10 – 21 days of electronic filing.

Refund Information:

WWW.IRS.GOV
or
IRS2Go (phone app)

For personalized refund information available 24 hours a day, 7 days a week, available 24 hours after e-filed return or 4 weeks after a mailed in paper return

Refund Advantage Contact:

WWW.TaxpayerInfo.com
or
Or call: 888-875-8372

If your refund is being held due to a delinquent student loan or child support arrears please call US Treasury Offset Center at: 1-800-304-3107

ENTITY

1065
1120
1120S
1041

Electronic Filing

Direct Deposit	Check Mailed
\$ _____	\$ _____

ERC

1st Check	2nd Check
\$ _____	\$ _____

Balance Due by April 15

\$ _____

Direct Deposit	Check Mailed	State Tax Return(s)	Balance Due By April 15
\$ _____	\$ _____	Indiana State Return	\$ _____
\$ _____	\$ _____	_____ State Return	\$ _____

Note to Clients who have authorized the bank (ERC) to pay our fees from their refunds!!!
We have absolutely no control over what IRS or the bank decides to do, so if the IRS does not accept your tax return, or reduces or denies your claim for refund, the bank may not be able to deduct our fees from your anticipated refund and remit them to us. If this happens, all fees still due us must be paid by you directly to us.



DON'T SPEND ANY anticipated money until it's received.
CAUTION:
Don't count on getting your refund by a certain date to make major purchases or pay other financial obligations. Even though the IRS issues most refunds in less than 21 days, it's possible your tax return may require additional review and take longer.

Please **initial** your understanding _____